

CEO Forum on Infrastructure, Energy & Clean Tech Projects and Awards

21 October, The Cape Town International Convention Centre, South Africa

CONFERENCE PROGRAMME



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*The Business of Industrialisation, Infrastructure
and Climate Change in Africa*

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The CEO Forum on Infrastructure, Energy and Clean Tech Projects & Awards is the calendar event of the year

The event runs alongside the UNEP FI Roundtable on Climate Change, and forms part of "Cape Town Green Week".



The Africa investor Infrastructure Projects Summit 2008 event saw over \$720m of deals signed and was the premier business development forum for infrastructure investors, project developers, project sponsors and PPP policy makers.

The 2009 event will facilitate bankable infrastructure investment project pitches from developers and sponsors, one-on-one meetings with investors and dialogue with infrastructure regulators on specific projects. It will also focus on Energy and Clean Tech Projects and look at the priorities identified by UNEP FI and other entities to mobilise the skills and resources of the banking, investment and insurance sectors behind an effective, efficient and equitable global deal on climate change that will be tabled at COP15 in Copenhagen.

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Facilitating Bankable Projects & Prioritising Sustainable Industrial Development in Africa

DAY 1 – 21 October 2009

07:45 – 08:30 Summit Registration

08:45 – 09:00 Welcome and Opening Remarks

Welcome and opening remarks. Speakers in this session shall open the forum by presenting the key sessions.

09:00 – 09:40 African Business and COP 15 Prioritising Sustainable Industrial Development in Africa

In this session leading CEO's will set out priorities for African industrial development and discuss their views and what developing countries are and should be doing in regards to the 6 key elements of COP 15: Science based GHD stabilisation path with 2020 and 2050 emissions reduction target; Effective measurements, reporting and verification of emissions; Incentives for a dramatic increase in financing low emissions technologies; Deployment of existing low-emissions technologies and the development of new ones; Funds to make communities more resilient and able to adapt to the effects of climate change; and Innovative measures to protect forests and balance the carbon cycle. Speakers will also discuss how these elements affect infrastructure projects currently underway and going forward.

09:40 – 10:20 Attracting Investment for Infrastructure projects

Leading pension and other fund investors will contextualise the viability of infrastructure funds and review the current institutional investment trends and outlooks.

10:20 – 11:00 The African Broadband Landscape

Session sponsored by



11:00 – 11:30 Meet the Investors Networking Break

Facilitated Interaction with African Investors, Funds & Sponsors

11:30 – 12:10 Transport and Tourism Related Infrastructure Projects

Session sponsor:



The linkage between transport infrastructure, trade and tourism in Africa is well established. This session will assess transport projects underway, carbon emission reduction projects and what needs to be done to increase the investment allocation to tourism related infrastructure projects.

12:10–12:50 Social Infrastructure - Delivering Good Returns

Social infrastructure projects are growing in both number and significance. This session will look at showcase current and upcoming, health, education, agricultural reform, sustainable employment creation and rural development (including access to water) projects attracting donor finance and private sector operators.

12:50 – 13:30 Project Pitches

Africa investor invites sponsors, PPP Unit Heads, Developers, Privatisation Agencies and CEO's from leading institutions from across Africa, the opportunity to pitch infrastructure projects in their respective states/countries to potential investors, and to discuss their sustainable development stories

13:30 – 14:40 Networking Lunch – Cape Town to Copenhagen High-level lunch session

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13:30-13:35 Welcoming and Luncheon Remarks Lunch Chair: (TBC)

13:35 Lunch is served

13:35-13:45 Keynote address

Jointly organised by Africa investor, UNEP FI, NEPAD and the NEPAD Business Group, this lunch will be the forum to formulate the message for Copenhagen. The lunch will be held at the Jasminium Restaurant at the Cape Town International Convention Centre, on the ground floor.

The format of the lunch meeting will be interactive. Participants will be seated at a table with 10 participants from business and the Government. The Forum will begin with a session exclusively for business and civil society leaders from 13:45 – 14:40.

13:45-14:15 Interactive Discussion Session: Collaboration for Climate Solutions. Participants are encouraged to announce climate-related and infrastructure partnerships in connection with the Forum that meet the following criteria:

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- New or planned activity
- Multi-stakeholder partnership that involves private sector plus civil society or intergovernmental organization
- Partnership project linked to one or more of the discussion themes

Participants will discuss actions toward climate change mitigation and adaptation, in one the following areas:

- Food Security
- Energy Solutions
- Water Security
- Sustainable Enterprises and Decent Work
- Financing
- Disaster Preparedness and Risk Reduction

14:15-14:30 Report-back Session: Recommendations, Commitments and Actions

14:30-14:35 Closing Remarks

**14:35-14:40 Round up and summary
Lunch Chair**

14:40 Lunch Session concludes

14:40 – 15:20 Energy - Nature Changing Investments

The capital expenditure required to decarbonise and adapt the global economy will have to be mobilized jointly by the public and private sectors; 86% of the investment is expected to come from the latter which will require a range of public policy measures including carbon markets and taxes, regulations and standards, as well as financial support mechanism to mobilise private capital. The panelists will discuss how to expand the flow of public and private finance to the developing world for both mitigation and adaptation, and working towards interfacing bi-lateral and multilateral trade agreements and an international energy investment climate. The session will also assess the renewable energy project pipeline and what regulators need to do to unlock bottlenecks delaying critical energy investment projects reaching financial close.

15:20 – 16:00 Securing Carbon Credits and Financing Development - What leading Investors are looking for

This session will provide a platform for interaction between participants from the financial community, project developers, CER buyers and other relevant stakeholders, to hear presentations and panel discussions by specialist African and International Carbon Finance investors. Speakers in this session will discuss the stages that CDM projects need to go through, in order to comply with the accreditation requirements for securing carbon credits as well as investor trends in clean tech and clean energy project financing.

16:00 – 16:40 Water & Sanitation Projects

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RAND WATER

Water problems in Africa are acute and complex. Africa has seemingly abundant water resources that are still not being efficiently utilized. Water supply and sanitation in Africa is one of the key MDG goals and plays a large role in poverty reduction and economic growth. There is a need for increased investment and implementation capacity within the sector. Speakers on this panel will discuss water and sanitation projects that are under development or being implemented across Africa.

16:40 – 17:00 Networking break

Facilitated interaction between investors, project developers and Sponsors

17:00 -17:40 Export Credit Agencies

ECA's play a vital role in supporting and promoting exports and trade from their respective countries, and have become an increasingly important source of finance for the private sector. Speakers in this session will discuss the role of ECA's in Africa, investment insurance, as well as the need for adopting policies and guidelines for screening and accessing projects of project components that may have environmental or social impacts.

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17:40 – 18:30 Closing Remarks from the Chair and Infrastructure Awards

The winners of the **Africa Investor Infrastructure Investment Awards 2009** will be announced at the end of the Forum followed by a cocktail reception. Investors in Africa's fast-growing infrastructure sectors have a new platform to measure their performance against thanks to the Africa investor Infrastructure Investor awards. The awards will recognise achievements across the main infrastructure sectors in Africa and reward the personalities driving transactions and improving the continent's infrastructure investment climate. The awards will take place in meeting room 2.4 of the Cape Town International Convention Centre, immediately following the Forum.

For more information see: www.africa-investor.com

The cocktail will be held in the Jasminium Restaurant of the Cape Town International Convention Centre, on the ground floor.

Awards will be given for the following categories:

- Developer of the year
- Power deal of the year
- Transport deal of the year
- ICT/Telecoms deal of the year
- Water deal of the year
- Social Infrastructure deal of the year
- Oil & Gas deal of the year
- PPP Champion of the year
- Infrastructure fund of the year
- Infrastructure regulator of the year
- Sponsor of the year
- Bank arranger of the year
- Legal adviser of the year
- Advisor of the year
- Construction Company of the year



18:30 – 21:00 Africa investor & UNEP FI Joint Cocktail Function

Join Africa investor and UNEP FI at their joint cocktail function to be held in the Jasminium Room. Take the time to meet up with colleagues and network with new contacts.

UNEP RISOE PRESENTATION

DAY 2 – 22 October 2009

19:00 UNEP FI Gala Dinner and the Africa investor Investment and Business Leaders Awards 2009

The winners of the **Africa Investor Investment and Business Leaders Awards 2009** will be announced during the **UNEP FI Gala dinner** being held on the 22nd October 2009, at the Cape Town International Conference centre.

Africa investor hosts the **Africa investor Investment and Business Awards** to reward exceptional business practices, economic achievements and investments across the investment spectrum in Africa.

To attract more investment Africa's investment profile needs to be raised showcasing genuine examples of outstanding investment leadership and success. The Africa investor Investment and Business Leaders Awards shed light on Africa's many investment & Leadership success stories.

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Africa investor Investment Awards:

- Best initiative in support of SME's and the Millennium Development Goals
- Investment Climate Initiative of the Year
- Bank of the Year
- Carbon Finance Initiative of the Year
- Venture Capital Deal of the Year
- Employer and Human Capital Investor of the Year
- Institutional Investor of the Year
- Investment Promotion Agency of the Year

Africa investor Business Leaders Awards:

- Leadership in Sustainable Investment in Africa
- Africa's Innovation Leader of the Year
- African Businesswoman of the Year
- Africa's Business Leader of the Year
- International Business Leader of the Year
- Up and Coming Future Leader of the Year



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