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2009

Index Series Summit and Awards in association with  NYSE Euronext.
21 September 2009, New York Stock Exchange, New York USA

DRAFT CONFERENCE PROGRAMME



Recapitalisation in the current market downturn

In association with



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The definitive platform for African CEO's to engage global
emerging market investors

Recapitalisation in the current market downturn

The Africa investor Index Series Summit represents the calendar event and platform for African CEO's to engage Wall Street, global emerging market investors and Sovereign Wealth Funds on African capital market opportunities.

Africa investor has partnered with the New York Stock Exchange, NEPAD Business Group, UN Global Compact and the UN Office for Partnerships to provide the platform for the engagement with CEOs from top listed companies in the USA, Africa and the Middle East, as well as the key stock exchanges from Kenya, Egypt, Botswana, Morocco, Mauritius and Nigeria.

Africa investor (Africa's leading benchmark and Index provider) and NYSE – Euronext (the world leader for listings) have come together to host this annual roundtable to profile African companies and the institutional investment community to Wall Street.



09:00 – 09:15 WELCOME AND OPENING REMARKS

Welcome remarks:

Chair: Stefan Jekel, Managing Director - Europe, Middle East, Africa (EMEA) Global Corporate Client Group, New York Stock Exchange, USA

Dr Bamanga Tukur, Chairman, NEPAD Business Group and Chairman Africa investor

09:15 – 09:30 KEYNOTE ADDRESS

Keynote address: Dr Donald Kaberuka, President, African Development Bank, Tunisia

09:30 – 10:15 AFRICAN CAPITAL MARKETS DYNAMICS

The panel will include CEO's from leading African exchanges and listed companies. It will assess the growing trends and emerging opportunities for African exchanges to access greater pools of liquidity and offer member companies greater access to global as well as continental institutional liquidity and local services.

10:15 – 11:00 CEO'S PRESENTATIONS

This session shall allow investors and financiers to listen to a carefully selected group of CEO's from leading African companies. These top listed CEOs will discuss their most current projects and provide global best practice. Benefit from forging profitable new relationships with peers from across Africa and internationally, while gaining exclusive insight into these organisations' success factors.

11:00 – 11:30 NETWORKING BREAK

Networking break and one-on-one meetings with CEO's, Funds and Investors

11:30 – 12:15 FUNDS/INVESTORS PRESENTATIONS

In this session investors and financiers, including key international Sovereign Wealth Funds, will highlight funds and projects in Africa, which are profitable avenues of returns on their investments.

12:15 – 13:00 NIGERIA CAPITAL MARKETS BRIEFING

Sponsored by the Nigerian Stock Exchange

Showcasing Nigeria's capital market opportunities to the global investment community, this session will allow investors and financiers to gain greater insight into the planning and strategies of selected group of CEO's from leading Nigerian companies.

13:00 – 14:30 CEO'S WORKING LUNCH ON INVESTING IN THE MDG's (INVITATION ONLY)

Jointly organised by Africa investor, UN Office for partnerships, NEPAD and the NEPAD Business Group, and timed to coincide with the Heads of State segment of the 2009 UN General Assembly, this CEO's lunch will address investment strategies used by CEO's operating in Africa to pursue the MDG's in light of the economic downturn

The lunch will include Heads of State from Africa and the outcomes will be sent to the United Nations.

14:30 – 15:15 CEO PRESENTATIONS

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This session shall allow investors and financiers to gain greater insight into the planning and strategies of selected group of CEO's from leading African companies.

15:15 – 16:00 IPO & MERGERS AND ACQUISITIONS OPPORTUNITIES

This session will look at current IPO and M&A opportunities offered by the investment climate. It will assess where the pipeline of deals will come from and analyse the sectors and markets which present the various opportunities.

16:00 – 16:45 HEDGE FUNDS

Hedge funds are viewed as risky investments, and after a turbulent 2008 that has almost halved their assets, confidence waned for the industry. However, hedge funds are slowly reviving, as fewer but stronger survivors are set to regain their leverage to chase bargains in a less competitive environment. Africa is still experiencing positive growth and holds huge potential for investors seeking new and profitable ventures. Hear from and debate with leading hedge fund managers as they analyse the industry.

16:45 – 17:30 NYSE EURONEXT AFRICAN SUCCESS STORIES

This session shall focus on NYSE African Issuers success stories and strategies.

17:30 – 18:00 NETWORKING BREAK

Networking break and one-on-one meetings with CEO's, Funds and Investors

18:00 – 19:00 AFRICA INVESTOR INDEX SERIES AWARDS RECEPTION ON THE TRADING FLOOR

Based on the Africa investor 100 and SRI 50, Africa Investor launched the Africa investor (Ai) Index Series Awards as to recognize stock markets, regulators, listed companies, fund managers, stockbrokers and analysts who follow African equities.

Opening remarks: Dr Donald Kaberuka, President, African Development Bank, Tunisia

Carol Pineau, Journalist and Filmmaker, USA – Master of Ceremonies

Carol Pineau is a journalist who has specialized in Africa for more than a decade. She has reported for CNN, BBC, NPR, VOA, RFI and other major worldwide broadcasters. Africa Open for Business, her first long-format documentary, screened at the Cannes Film Festival, where she was given the "African Vision Award" by Agoralumiere. She was a plenary speaker at the World Economic Forum and was honoured at the US-Africa Business Summit. Ms. Pineau is currently working on other documentary projects.

Award categories include:

- Most Innovative African Stock Exchange
- Best Africa Investment Bank
- Best Africa Research Team
- Most Innovative Capital Markets Regulator
- Best Broker in Africa
- Best Africa Fund Manager
- Best African IPO
- Best Performing Africa investor 100 company
- Best Performing Africa investor 40 company
- Best Performing Africa investor Sri50 company
- Best Performing Africa investor Sri30 company
- Africa investor Capital Market Personality of the Year
- Africa investor 100 CEO of the Year
- Africa investor 40 CEO of the Year
- Africa investor SRI50 CEO of the Year
- Africa investor SRI30 CEO of the Year



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Judges

The distinguished judging panel includes representatives from leading figures from the capital markets community in and outside Africa.

Professor Wiseman L. Nkuhlu, Chairman, Pan African Holdings, South Africa

Professor Wiseman L. Nkuhlu is Chairman of Pan African Capital Holdings (Pty) Ltd, a director of Old Mutual PLC, Kagiso Trust Investment and Virgin Atlantic South Africa.

Maged Shawky, Chief Executive Officer, Egyptian Stock Exchange, Egypt

Mr Shawky is the Chairman of the Egyptian Stock Exchange, he chairs the African Securities Exchanges Association, and vice-chairs the Federation of Euro-Asian Stock Exchanges.

Hubert Danso, Executive Vice Chairman and Managing Director, Africa investor, South Africa

As the Executive Vice Chairman of Africa investor Group, Hubert Danso has the responsibility for business and product development, strategy and establishing the Group amongst businesses and intergovernmental organizations. Hubert spearheaded the design and establishment of the NEPAD Business Group-a coalition of leading international business organizations and governments that support NEPAD goals.

Brad Durham, Co-Founder and Managing Director, EPFR Global, USA

Brad Durham is the co-founder and Managing Director of EPFR Global, a US based firm that tracks the fund flows and allocations of global funds with \$ 11 trillion in total assets.

Who should attend?

From Investment Banks, Commercial Banks, Wholesale Banks, Security Houses, Building Societies, Investment/Asset Management Firms, Hedge Funds, Pension Funds, Mutual Funds, Insurance Companies : Directors, Heads and Managers of:

- Liquidity Management
- Heads of Treasury
- Money Markets
- Asset liability management
- Compliance
- Regulatory affairs/policy/strategy
- Internal audit
- Governance
- Investment
- Risk Management
- SOX
- Heads of Africa Markets
- Mergers & acquisitions
- Product Developments
- Heads of strategy

From Stock/Derivatives Exchanges, Brokers/ECNs/ATSS CEOs, CIOs, COOs, along with Heads, Directors and Managers of:

- Listings

- Market Policy/strategy
- Market Data
- Market Structure
- Equities
- Equities Trading
- Electronic Execution
- Alternative Execution
- Trading
- Trading Infrastructure
- Market Data
- Front office Technology

From Consultancy and Advisory Firms:

Partners, Associated Partners, Heads, Principals, Managers and Consultants of:

- Governance
- Investment services
- Mergers & Acquisitions
- Banking and Finance
- Risk Management

Regulators from central banks, international regulators & government agencies

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United Nations Office for Partnerships

Endorsing Associate:



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Ai Index Series Summit & Awards in association with NYSE Euronext: 21 September 2009, NYSE, New York

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Authorisation

Signatory must be authorised to sign on behalf of contracting organisation

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Signature: _____ **Date:** _____

Registration Fees

Ai Index Series & Awards \$999

the FEE is inclusive of programme materials, luncheon and refreshments.

EVENT: Ai Index Series Summit & Awards in association with NYSE Euronext

DATE (S): 21st September 2009

VENUE: NYSE Euronext
11 Wall Street
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CONFIRMATION DETAILS - After receiving payment, a receipt will be issued. If you do not receive a letter outlining the conference details two weeks prior to the event, please contact

Emma Sayers on Tel: +27 (0) 11 783 2431/email: esayers@africa-investor.com

Registration Terms & Conditions

1. Fees are inclusive of programme materials and refreshments.
2. Payment Terms: Following completion and return of the registration form, full payment is required within 7 days from receipt of invoice. PLEASE NOTE: payment must be received prior to the conference date. A receipt will be issued on payment. Due to limited delegate spaces, we advise early registration to avoid disappointment. A 50% cancellation fee will be charged under the terms outlined below. We reserve the right to refuse admission if payment is not received on time. Unless otherwise stated on the booking form, payment must be made in pounds sterling.
3. Cancellation/Substitution: Provided the total fee has been paid, substitutions at no extra charge up to 14 days before the event are allowed. Substitutions between 14 days and the date of the event will be allowed subject to an administration fee of equal to 10% of the total fee that is to be transferred. Otherwise all bookings carry a 50% cancellation liability immediately after a signed sales contract has been received by AFRICA INVESTOR (as defined above) Cancellations must be received in writing by mail or fax six (6) weeks before the event is to be held in order to obtain a full credit for any future AFRICA INVESTOR event. Thereafter, the full conference fee is payable and is non-refundable. The service charge is completely non-refundable and non-creditable. Payment terms are five days and payment must be made prior to the start of the conference. Non-payment or non-attendance does not constitute cancellation. By signing this contract, the client agrees that in case of dispute or cancellation of this contract that AFRICA INVESTOR will not be able to mitigate its losses for any less than 50% of the total contract value. If, for any reason, AFRICA INVESTOR decides to cancel or postpone this conference, AFRICA INVESTOR is not responsible for covering airfare, hotel, or other travel costs incurred by clients. The event fee will not be refunded, but can be credited to a future conference. Event programme content is subject to change without notice.
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